

HOMESTEAD - SAFE SENIOR COMPARISON

DIFFERENCES:

	<u>HOMESTEAD</u>	<u>SAFE SENIOR</u>
1. MAXIMUM REFUND	\$700	NONE
2. MAXIMUM HOUSEHOLD INCOME	\$29,700	\$16,800
3. "REGULAR" SOCIAL SECURITY	INCLUDE ONLY 50%	INCLUDE 100%
4. DELINQUENT PAYMENT OF TAX	YES	NO
5. CHECK BOX TO SEND REFUND TO COUNTY TREASURER?	YES	NO
6. REFUND FOR RENTERS	YES	NO
7. REFUND CLAIM FORM	K-40H	K-40PT

SIMILARITIES:

	<u>HOMESTEAD</u>	<u>SAFE SENIOR</u>
1. NO REFUND FOR PROPERTIES WITH APPRAISED VALUE OF \$350,000 OR MORE	YES	YES
2. SEND PROPERTY TAX RECIEPTS TO KDOR	NO	NO
3. FILE ELECTRONICALLY	YES	YES
WEBFILE	YES	YES
STATE/FED E-FILE	YES	YES
4. INCLUDE IN "HOUSEHOLD INCOME":		
A. SOCIAL SECURITY DISABILITY	NO	NO
B. SSI DISABILITY	NO	NO
C. VETERANS DISABILITY	NO	NO
D. RAILROAD DISABILITY	NO	NO
E. CHILD SUPPORT	NO	NO
F. GIFTS	NO	NO
G. FOOD STAMPS	NO	NO
H. PERSONAL OR STUDENT LOANS	NO	NO
5. INCLUDE IN "HOUSEHOLD INCOME":		
A. TAXABLE INCOME	YES	YES
B. NONTAXABLE INCOME	YES	YES
C. PENSIONS, RETIREMENT BENEFITS	YES	YES
D. CAPITAL GAINS	YES	YES
E. TAF PAYMENTS, GENERAL ASSISTANCE	YES	YES
F. INCOME OF ALL OTHERS RESIDING IN HOUSEHOLD	YES	YES
G. GAMBLING WINNINGS	YES	YES
H. UNEMPLOYMENT, WORKER'S COMP	YES	YES
6. REFUND ADVANCEMENT AVAILABLE	YES	YES