

COUNTY TRADE PULL FACTORS

**Annual report for Fiscal Year 2019
(July 2018 through June 2019)**

**Kansas Department of Revenue
Office of Research and Analysis
Issued December 2019**

Introduction

The County Trade Pull Factor report provides different measures of retail market data for the 105 Kansas counties for fiscal year 2019, which represents the period July 1, 2018 through June 30, 2019. Retail market data is presented three ways.

- The first measure is a location quotient of retail trade called the *County Trade Pull Factor* (CTPF). It is a measure of the relative strength of the retail business community. The County Trade Pull Factor is computed by dividing the per capita sales tax of a county by the statewide per capita sales tax. A CTPF of 1.00 is a perfect balance of trade. The purchases of county residents who shop elsewhere are offset by the purchases of out-of-county customers. CTPF values greater than 1.00 indicates that local businesses are pulling in trade from beyond their home county border. A CTPF value less than 1.00 indicates more trade is being lost than pulled in, that residents are shopping outside the county.

Any pull factor computed for a certain period of time must be treated carefully because it is subject to temporary distortions of the local economy. Lloyd (1995) suggests that local government practitioners should utilize information over the long-span by calculating trade pull factors for each year and looking for long-term trends. Lloyd notes “[p]ull factors increasing over time would indicate that the local area is becoming more efficient at competing for local retail sales. Decreasing pull factors would indicate that the local business community is losing sales to outside areas.”

- The *Trade Area Capture* (TAC) of a county is a measure of the customer base served by a community. It is calculated by multiplying the county’s population by the CTPF.
- The *Percent Market Share* (MS) is the percent the county’s Trade Area Capture is of the state as a whole. TAC is calculated by dividing the county’s TAC by the sum of all 105 county TAC numbers.

Prior year reports and can be found at the Department of Revenue’s web site.

The FY 2019 report consists of three tables:

- Table 1 lists the FY 2019 measures for each county in alphabetical order.
- Table 2 lists the FY 2019 measures for each county by pull factor in descending order.
- Table 3 provides the change in the three measures from fiscal year 2018. As a rule, all three measures will move in the same direction. If the percent change in CTPF is negative, the trade area capture and market share will also be negative. If the percent change in CTPF is relatively high, the counties trade area capture and market share will also show significant increase. There are a few exceptions, but the amount of variance is slight.

Policy Implications

In 2003 the Kansas Legislature passed a law that placed Kansas in conformity with the Streamlined Sales and Use Tax Agreement. Part of the legislation required Kansas to implement destination sourcing. Destination sourcing requires retail businesses to collect sales tax based on the place where the customer takes delivery of a purchase. Vehicle purchases are excluded from the sourcing requirement. Prior to the change, only telecommunications and utility sales were taxed in this manner. Full reporting of destination sourcing was not required until January 2005.

Destination sourcing results in charging the sales tax based on where delivery occurs, and in some industries this affects how sales are recorded. For instance with furniture retailers, if the furniture is delivered to the purchaser's home, the sale is recorded as occurring at the taxing jurisdiction of the purchaser. The primary retailers affected by destination sourcing are those in furniture, home improvement (lumber), household and electronic appliances, and certain repair services.

Destination sourcing has affected the county trade pull factors as the measure is based on sales tax collections, although the impact has been slight and tended to result in raising the measures for counties neighboring a regional trade center county. Prior to the implementation of the destination sourcing law, all sales of a retailer were recorded based on the business location. With destination sourcing, sales that are delivered are recorded where the delivery occurred. If the sale were into a neighboring county, it would be recorded as such – resulting in a loss of sales tax collections in the county where the store is located. There has been an ongoing shift in the measures since destination sourcing was enacted and it is anticipated this shift will continue with the growth of Internet shopping and the delivery of goods to the purchaser's address.

Data Sources

The data used in this report consists of county population and state sales tax collections. The 2018 county population estimates are from the U.S. Census Bureau as certified by the Division of the Budget July 1, 2019 and published as the official population reports for the state of Kansas, adjusted to remove prison population, since this population does not trade within the retail community. State and federal prison population figures were obtained from the Kansas Department of Corrections and the Federal Bureau of Prisons and were deducted from the city and county totals.

State sales tax collections are generated by the Department of Revenue from sales tax returns filed by the state's retailers. For FY 2019, all but \$7.5 million in sales tax revenue were allocated to counties. Sales tax reports issued by the department are available at <http://www.ksrevenue.org>.

References

1. Lloyd, M., 1995, “Measuring Local Economic Development with Pull Factors,” *Journal of Extension Vol.33*, Extension Journal, Inc.
2. US Census Bureau, US Census, <<http://www.census.gov>>.
3. Kansas Department of Revenue, *Pull Factor Reports*, <<http://www.ksrevenue.org>>.
4. Kansas Department of Corrections, *Population Report*, <<https://www.doc.ks.gov/>>.
5. Federal Bureau of Prisons, *USP Leavenworth*, <<https://www.bop.gov/>>.

Table 1
County Trade Pull Factors, Trade Area Capture, Market Share
Fiscal Year 2019

County	Adjusted Population CY 2018	FY 2019 State Sales Tax Collections	FY 2019 Sales per Capita	FY 2019 Pull Factor	FY 2019 Trade Area Capture	FY 2019 Percent of Market Share
Allen	12,444	\$ 12,228,120	\$ 982.65	1.03	12,829	0.44%
Anderson	7,878	\$ 4,786,543	\$ 607.58	0.64	5,022	0.17%
Atchison	16,193	\$ 10,784,329	\$ 665.99	0.70	11,315	0.39%
Barber	4,472	\$ 4,030,925	\$ 901.37	0.95	4,229	0.15%
Barton	26,111	\$ 28,011,341	\$ 1,072.78	1.13	29,389	1.01%
Bourbon	14,653	\$ 9,716,036	\$ 663.07	0.70	10,194	0.35%
Brown	9,598	\$ 7,074,576	\$ 737.09	0.77	7,422	0.26%
Butler	65,058	\$ 46,135,546	\$ 709.14	0.74	48,404	1.67%
Chase	2,629	\$ 1,311,888	\$ 499.01	0.52	1,376	0.05%
Chautauqua	3,309	\$ 1,474,776	\$ 445.69	0.47	1,547	0.05%
Cherokee	20,015	\$ 7,322,944	\$ 365.87	0.38	7,683	0.26%
Cheyenne	2,660	\$ 1,612,569	\$ 606.23	0.64	1,692	0.06%
Clark	2,005	\$ 1,175,400	\$ 586.23	0.62	1,233	0.04%
Clay	7,997	\$ 5,844,197	\$ 730.80	0.77	6,132	0.21%
Cloud	8,729	\$ 8,067,691	\$ 924.24	0.97	8,464	0.29%
Coffey	8,233	\$ 6,993,869	\$ 849.49	0.89	7,338	0.25%
Comanche	1,748	\$ 1,284,605	\$ 734.90	0.77	1,348	0.05%
Cowley	34,668	\$ 22,568,629	\$ 650.99	0.68	23,678	0.82%
Crawford	39,019	\$ 30,558,074	\$ 783.16	0.82	32,060	1.11%
Decatur	2,871	\$ 1,458,268	\$ 507.93	0.53	1,530	0.05%
Dickinson	18,717	\$ 11,875,718	\$ 634.49	0.67	12,460	0.43%
Doniphan	7,682	\$ 3,372,438	\$ 439.01	0.46	3,538	0.12%
Douglas	121,436	\$ 107,902,917	\$ 888.56	0.93	113,208	3.90%
Edwards	2,849	\$ 1,548,701	\$ 543.59	0.57	1,625	0.06%
Elk	2,508	\$ 1,243,730	\$ 495.91	0.52	1,305	0.05%
Ellis	28,710	\$ 39,579,100	\$ 1,378.58	1.45	41,525	1.43%
Ellsworth	5,283	\$ 4,149,747	\$ 785.49	0.82	4,354	0.15%
Finney	36,611	\$ 49,188,429	\$ 1,343.54	1.41	51,607	1.78%
Ford	33,888	\$ 32,076,104	\$ 946.53	0.99	33,653	1.16%
Franklin	25,631	\$ 18,700,350	\$ 729.60	0.77	19,620	0.68%
Geary	32,594	\$ 25,885,522	\$ 794.18	0.83	27,158	0.94%
Gove	2,612	\$ 3,055,838	\$ 1,169.92	1.23	3,206	0.11%
Graham	2,492	\$ 2,051,173	\$ 823.10	0.86	2,152	0.07%
Grant	7,336	\$ 5,362,973	\$ 731.05	0.77	5,627	0.19%
Gray	6,033	\$ 3,793,261	\$ 628.75	0.66	3,980	0.14%
Greeley	1,227	\$ 832,704	\$ 678.65	0.71	874	0.03%
Greenwood	6,055	\$ 3,179,470	\$ 525.10	0.55	3,336	0.12%
Hamilton	2,607	\$ 1,757,283	\$ 674.06	0.71	1,844	0.06%
Harper	5,506	\$ 4,184,175	\$ 759.93	0.80	4,390	0.15%
Harvey	34,210	\$ 23,891,721	\$ 698.38	0.73	25,066	0.86%
Haskell	3,997	\$ 2,823,461	\$ 706.40	0.74	2,962	0.10%
Hodgeman	1,818	\$ 889,647	\$ 489.35	0.51	933	0.03%
Jackson	13,280	\$ 7,433,098	\$ 559.72	0.59	7,799	0.27%
Jefferson	18,975	\$ 6,112,951	\$ 322.16	0.34	6,413	0.22%
Jewell	2,841	\$ 1,026,887	\$ 361.45	0.38	1,077	0.04%
Johnson	597,555	\$ 730,233,357	\$ 1,222.04	1.28	766,135	26.42%
Kearny	3,943	\$ 1,885,527	\$ 478.20	0.50	1,978	0.07%

Table 1
County Trade Pull Factors, Trade Area Capture, Market Share
Fiscal Year 2019

County	Adjusted Population CY 2018	FY 2019 State Sales Tax Collections	FY 2019 Sales per Capita	FY 2019 Pull Factor	FY 2019 Trade Area Capture	FY 2019 Percent of Market Share
Kingman	7,310	\$ 4,376,070	\$ 598.64	0.63	4,591	0.16%
Kiowa	2,516	\$ 1,711,660	\$ 680.31	0.71	1,796	0.06%
Labette	19,704	\$ 12,925,438	\$ 655.98	0.69	13,561	0.47%
Lane	1,560	\$ 1,195,128	\$ 766.11	0.80	1,254	0.04%
Leavenworth	77,680	\$ 43,247,678	\$ 556.74	0.58	45,374	1.56%
Lincoln	3,023	\$ 1,186,974	\$ 392.65	0.41	1,245	0.04%
Linn	9,750	\$ 4,700,129	\$ 482.06	0.51	4,931	0.17%
Logan	2,844	\$ 2,459,517	\$ 864.81	0.91	2,580	0.09%
Lyon	33,406	\$ 29,222,548	\$ 874.77	0.92	30,659	1.06%
Marion	11,950	\$ 6,121,973	\$ 512.30	0.54	6,423	0.22%
Marshall	9,722	\$ 8,538,825	\$ 878.30	0.92	8,959	0.31%
McPherson	28,537	\$ 29,784,521	\$ 1,043.72	1.10	31,249	1.08%
Meade	4,146	\$ 2,380,897	\$ 574.26	0.60	2,498	0.09%
Miami	33,680	\$ 21,248,446	\$ 630.89	0.66	22,293	0.77%
Mitchell	6,150	\$ 5,777,786	\$ 939.48	0.99	6,062	0.21%
Montgomery	32,120	\$ 23,910,885	\$ 744.42	0.78	25,086	0.87%
Morris	5,521	\$ 3,327,232	\$ 602.65	0.63	3,491	0.12%
Morton	2,667	\$ 1,618,627	\$ 606.91	0.64	1,698	0.06%
Nemaha	10,155	\$ 7,491,604	\$ 737.73	0.77	7,860	0.27%
Neosho	15,951	\$ 12,749,869	\$ 799.31	0.84	13,377	0.46%
Ness	2,840	\$ 2,693,794	\$ 948.52	1.00	2,826	0.10%
Norton	4,582	\$ 3,467,683	\$ 756.81	0.79	3,638	0.13%
Osage	15,941	\$ 5,724,496	\$ 359.11	0.38	6,006	0.21%
Osborne	3,475	\$ 2,139,620	\$ 615.72	0.65	2,245	0.08%
Ottawa	5,802	\$ 1,764,461	\$ 304.11	0.32	1,851	0.06%
Pawnee	5,965	\$ 3,796,573	\$ 636.48	0.67	3,983	0.14%
Phillips	5,317	\$ 3,582,945	\$ 673.87	0.71	3,759	0.13%
Pottawatomie	24,277	\$ 32,517,472	\$ 1,339.44	1.41	34,116	1.18%
Pratt	9,378	\$ 11,064,936	\$ 1,179.88	1.24	11,609	0.40%
Rawlins	2,508	\$ 1,346,150	\$ 536.74	0.56	1,412	0.05%
Reno	60,483	\$ 55,482,153	\$ 917.32	0.96	58,210	2.01%
Republic	4,664	\$ 2,971,075	\$ 637.02	0.67	3,117	0.11%
Rice	9,531	\$ 6,046,738	\$ 634.43	0.67	6,344	0.22%
Riley	73,703	\$ 53,483,553	\$ 725.66	0.76	56,113	1.94%
Rooks	4,885	\$ 3,710,416	\$ 759.55	0.80	3,893	0.13%
Rush	3,093	\$ 1,437,663	\$ 464.81	0.49	1,508	0.05%
Russell	6,907	\$ 7,060,200	\$ 1,022.18	1.07	7,407	0.26%
Saline	54,401	\$ 67,951,375	\$ 1,249.08	1.31	71,292	2.46%
Scott	4,897	\$ 4,577,250	\$ 934.70	0.98	4,802	0.17%
Sedgwick	513,365	\$ 559,632,103	\$ 1,090.13	1.14	587,147	20.25%
Seward	21,780	\$ 22,657,970	\$ 1,040.31	1.09	23,772	0.82%
Shawnee	176,414	\$ 177,825,184	\$ 1,008.00	1.06	186,568	6.43%
Sheridan	2,533	\$ 1,956,842	\$ 772.54	0.81	2,053	0.07%
Sherman	5,899	\$ 6,914,615	\$ 1,172.17	1.23	7,255	0.25%
Smith	3,603	\$ 2,458,750	\$ 682.42	0.72	2,580	0.09%
Stafford	4,178	\$ 2,299,166	\$ 550.30	0.58	2,412	0.08%
Stanton	1,987	\$ 1,209,826	\$ 608.87	0.64	1,269	0.04%

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County Trade Pull Factors, Trade Area Capture, Market Share
Fiscal Year 2019

County	Adjusted Population CY 2018	FY 2019 State Sales Tax Collections	FY 2019 Sales per Capita	FY 2019 Pull Factor	FY 2019 Trade Area Capture	FY 2019 Percent of Market Share
Stevens	5,559	\$ 3,624,344	\$ 651.98	0.68	3,803	0.13%
Sumner	22,996	\$ 13,372,280	\$ 581.50	0.61	14,030	0.48%
Thomas	7,711	\$ 14,959,653	\$ 1,940.04	2.04	15,695	0.54%
Trego	2,793	\$ 2,561,111	\$ 916.97	0.96	2,687	0.09%
Wabaunsee	6,899	\$ 2,210,421	\$ 320.40	0.34	2,319	0.08%
Wallace	1,503	\$ 945,328	\$ 628.96	0.66	992	0.03%
Washington	5,420	\$ 2,759,878	\$ 509.20	0.53	2,896	0.10%
Wichita	2,105	\$ 1,541,304	\$ 732.21	0.77	1,617	0.06%
Wilson	8,665	\$ 4,155,025	\$ 479.52	0.50	4,359	0.15%
Woodson	3,183	\$ 1,445,288	\$ 454.06	0.48	1,516	0.05%
Wyandotte	165,324	\$ 151,966,101	\$ 919.20	0.96	159,438	5.50%
Statewide	2,899,644	\$ 2,763,763,090	\$ 953.14		2,899,644	

Table 2
County Trade Pull Factors, Trade Area Capture, Market Share
Fiscal Year 2019

County	Adjusted Population CY 2018	FY 2019 State Sales Tax Collections	FY 2019 Sales per Capita	FY 2019 Pull Factor	FY 2019 Trade Area Capture	FY 2019 Percent of Market Share
Thomas	7,711	\$ 14,959,653	\$ 1,940.04	2.04	15,695	0.54%
Ellis	28,710	\$ 39,579,100	\$ 1,378.58	1.45	41,525	1.43%
Finney	36,611	\$ 49,188,429	\$ 1,343.54	1.41	51,607	1.78%
Pottawatomie	24,277	\$ 32,517,472	\$ 1,339.44	1.41	34,116	1.18%
Saline	54,401	\$ 67,951,375	\$ 1,249.08	1.31	71,292	2.46%
Johnson	597,555	\$ 730,233,357	\$ 1,222.04	1.28	766,135	26.42%
Pratt	9,378	\$ 11,064,936	\$ 1,179.88	1.24	11,609	0.40%
Sherman	5,899	\$ 6,914,615	\$ 1,172.17	1.23	7,255	0.25%
Gove	2,612	\$ 3,055,838	\$ 1,169.92	1.23	3,206	0.11%
Sedgwick	513,365	\$ 559,632,103	\$ 1,090.13	1.14	587,147	20.25%
Barton	26,111	\$ 28,011,341	\$ 1,072.78	1.13	29,389	1.01%
McPherson	28,537	\$ 29,784,521	\$ 1,043.72	1.10	31,249	1.08%
Seward	21,780	\$ 22,657,970	\$ 1,040.31	1.09	23,772	0.82%
Russell	6,907	\$ 7,060,200	\$ 1,022.18	1.07	7,407	0.26%
Shawnee	176,414	\$ 177,825,184	\$ 1,008.00	1.06	186,568	6.43%
Allen	12,444	\$ 12,228,120	\$ 982.65	1.03	12,829	0.44%
Ness	2,840	\$ 2,693,794	\$ 948.52	1.00	2,826	0.10%
Ford	33,888	\$ 32,076,104	\$ 946.53	0.99	33,653	1.16%
Mitchell	6,150	\$ 5,777,786	\$ 939.48	0.99	6,062	0.21%
Scott	4,897	\$ 4,577,250	\$ 934.70	0.98	4,802	0.17%
Cloud	8,729	\$ 8,067,691	\$ 924.24	0.97	8,464	0.29%
Wyandotte	165,324	\$ 151,966,101	\$ 919.20	0.96	159,438	5.50%
Reno	60,483	\$ 55,482,153	\$ 917.32	0.96	58,210	2.01%
Trego	2,793	\$ 2,561,111	\$ 916.97	0.96	2,687	0.09%
Barber	4,472	\$ 4,030,925	\$ 901.37	0.95	4,229	0.15%
Douglas	121,436	\$ 107,902,917	\$ 888.56	0.93	113,208	3.90%
Marshall	9,722	\$ 8,538,825	\$ 878.30	0.92	8,959	0.31%
Lyon	33,406	\$ 29,222,548	\$ 874.77	0.92	30,659	1.06%
Logan	2,844	\$ 2,459,517	\$ 864.81	0.91	2,580	0.09%
Coffey	8,233	\$ 6,993,869	\$ 849.49	0.89	7,338	0.25%
Graham	2,492	\$ 2,051,173	\$ 823.10	0.86	2,152	0.07%
Neosho	15,951	\$ 12,749,869	\$ 799.31	0.84	13,377	0.46%
Geary	32,594	\$ 25,885,522	\$ 794.18	0.83	27,158	0.94%
Ellsworth	5,283	\$ 4,149,747	\$ 785.49	0.82	4,354	0.15%
Crawford	39,019	\$ 30,558,074	\$ 783.16	0.82	32,060	1.11%
Sheridan	2,533	\$ 1,956,842	\$ 772.54	0.81	2,053	0.07%
Lane	1,560	\$ 1,195,128	\$ 766.11	0.80	1,254	0.04%
Harper	5,506	\$ 4,184,175	\$ 759.93	0.80	4,390	0.15%
Rooks	4,885	\$ 3,710,416	\$ 759.55	0.80	3,893	0.13%
Norton	4,582	\$ 3,467,683	\$ 756.81	0.79	3,638	0.13%
Montgomery	32,120	\$ 23,910,885	\$ 744.42	0.78	25,086	0.87%
Nemaha	10,155	\$ 7,491,604	\$ 737.73	0.77	7,860	0.27%
Brown	9,598	\$ 7,074,576	\$ 737.09	0.77	7,422	0.26%
Comanche	1,748	\$ 1,284,605	\$ 734.90	0.77	1,348	0.05%
Wichita	2,105	\$ 1,541,304	\$ 732.21	0.77	1,617	0.06%
Grant	7,336	\$ 5,362,973	\$ 731.05	0.77	5,627	0.19%
Clay	7,997	\$ 5,844,197	\$ 730.80	0.77	6,132	0.21%

Table 2
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Fiscal Year 2019

County	Adjusted Population CY 2018	FY 2019 State Sales Tax Collections	FY 2019 Sales per Capita	FY 2019 Pull Factor	FY 2019 Trade Area Capture	FY 2019 Percent of Market Share
Franklin	25,631	\$ 18,700,350	\$ 729.60	0.77	19,620	0.68%
Riley	73,703	\$ 53,483,553	\$ 725.66	0.76	56,113	1.94%
Butler	65,058	\$ 46,135,546	\$ 709.14	0.74	48,404	1.67%
Haskell	3,997	\$ 2,823,461	\$ 706.40	0.74	2,962	0.10%
Harvey	34,210	\$ 23,891,721	\$ 698.38	0.73	25,066	0.86%
Smith	3,603	\$ 2,458,750	\$ 682.42	0.72	2,580	0.09%
Kiowa	2,516	\$ 1,711,660	\$ 680.31	0.71	1,796	0.06%
Greeley	1,227	\$ 832,704	\$ 678.65	0.71	874	0.03%
Hamilton	2,607	\$ 1,757,283	\$ 674.06	0.71	1,844	0.06%
Phillips	5,317	\$ 3,582,945	\$ 673.87	0.71	3,759	0.13%
Atchison	16,193	\$ 10,784,329	\$ 665.99	0.70	11,315	0.39%
Bourbon	14,653	\$ 9,716,036	\$ 663.07	0.70	10,194	0.35%
Labette	19,704	\$ 12,925,438	\$ 655.98	0.69	13,561	0.47%
Stevens	5,559	\$ 3,624,344	\$ 651.98	0.68	3,803	0.13%
Cowley	34,668	\$ 22,568,629	\$ 650.99	0.68	23,678	0.82%
Republic	4,664	\$ 2,971,075	\$ 637.02	0.67	3,117	0.11%
Pawnee	5,965	\$ 3,796,573	\$ 636.48	0.67	3,983	0.14%
Dickinson	18,717	\$ 11,875,718	\$ 634.49	0.67	12,460	0.43%
Rice	9,531	\$ 6,046,738	\$ 634.43	0.67	6,344	0.22%
Miami	33,680	\$ 21,248,446	\$ 630.89	0.66	22,293	0.77%
Wallace	1,503	\$ 945,328	\$ 628.96	0.66	992	0.03%
Gray	6,033	\$ 3,793,261	\$ 628.75	0.66	3,980	0.14%
Osborne	3,475	\$ 2,139,620	\$ 615.72	0.65	2,245	0.08%
Stanton	1,987	\$ 1,209,826	\$ 608.87	0.64	1,269	0.04%
Anderson	7,878	\$ 4,786,543	\$ 607.58	0.64	5,022	0.17%
Morton	2,667	\$ 1,618,627	\$ 606.91	0.64	1,698	0.06%
Cheyenne	2,660	\$ 1,612,569	\$ 606.23	0.64	1,692	0.06%
Morris	5,521	\$ 3,327,232	\$ 602.65	0.63	3,491	0.12%
Kingman	7,310	\$ 4,376,070	\$ 598.64	0.63	4,591	0.16%
Clark	2,005	\$ 1,175,400	\$ 586.23	0.62	1,233	0.04%
Sumner	22,996	\$ 13,372,280	\$ 581.50	0.61	14,030	0.48%
Meade	4,146	\$ 2,380,897	\$ 574.26	0.60	2,498	0.09%
Jackson	13,280	\$ 7,433,098	\$ 559.72	0.59	7,799	0.27%
Leavenworth	77,680	\$ 43,247,678	\$ 556.74	0.58	45,374	1.56%
Stafford	4,178	\$ 2,299,166	\$ 550.30	0.58	2,412	0.08%
Edwards	2,849	\$ 1,548,701	\$ 543.59	0.57	1,625	0.06%
Rawlins	2,508	\$ 1,346,150	\$ 536.74	0.56	1,412	0.05%
Greenwood	6,055	\$ 3,179,470	\$ 525.10	0.55	3,336	0.12%
Marion	11,950	\$ 6,121,973	\$ 512.30	0.54	6,423	0.22%
Washington	5,420	\$ 2,759,878	\$ 509.20	0.53	2,896	0.10%
Decatur	2,871	\$ 1,458,268	\$ 507.93	0.53	1,530	0.05%
Chase	2,629	\$ 1,311,888	\$ 499.01	0.52	1,376	0.05%
Elk	2,508	\$ 1,243,730	\$ 495.91	0.52	1,305	0.05%
Hodgeman	1,818	\$ 889,647	\$ 489.35	0.51	933	0.03%
Linn	9,750	\$ 4,700,129	\$ 482.06	0.51	4,931	0.17%
Wilson	8,665	\$ 4,155,025	\$ 479.52	0.50	4,359	0.15%
Kearny	3,943	\$ 1,885,527	\$ 478.20	0.50	1,978	0.07%

Table 2
County Trade Pull Factors, Trade Area Capture, Market Share
Fiscal Year 2019

County	Adjusted Population CY 2018	FY 2019 State Sales Tax Collections	FY 2019 Sales per Capita	FY 2019 Pull Factor	FY 2019 Trade Area Capture	FY 2019 Percent of Market Share
Rush	3,093	\$ 1,437,663	\$ 464.81	0.49	1,508	0.05%
Woodson	3,183	\$ 1,445,288	\$ 454.06	0.48	1,516	0.05%
Chautauqua	3,309	\$ 1,474,776	\$ 445.69	0.47	1,547	0.05%
Doniphan	7,682	\$ 3,372,438	\$ 439.01	0.46	3,538	0.12%
Lincoln	3,023	\$ 1,186,974	\$ 392.65	0.41	1,245	0.04%
Cherokee	20,015	\$ 7,322,944	\$ 365.87	0.38	7,683	0.26%
Jewell	2,841	\$ 1,026,887	\$ 361.45	0.38	1,077	0.04%
Osage	15,941	\$ 5,724,496	\$ 359.11	0.38	6,006	0.21%
Jefferson	18,975	\$ 6,112,951	\$ 322.16	0.34	6,413	0.22%
Wabaunsee	6,899	\$ 2,210,421	\$ 320.40	0.34	2,319	0.08%
Ottawa	5,802	\$ 1,764,461	\$ 304.11	0.32	1,851	0.06%
Statewide	2,899,644	\$ 2,763,763,090	\$ 953.14		2,899,644	

Table 3
Percent Change in Pull Factor, Trade Area Capture and Market Share
Fiscal Year 2018 to 2019

County	FY 2019 Pull Factor	FY 2018 Pull Factor	Percent Change	FY 2019 Trade Area Capture	FY 2018 Trade Area Capture	Percent Change	FY 2019 Percent of Market Share	FY 2018 Percent of Market Share	Percent Change
Allen	1.03	0.88	17.4%	12,829	10,998	16.7%	0.44%	0.38%	16.7%
Anderson	0.64	0.64	-1.0%	5,022	5,044	-0.4%	0.17%	0.17%	-0.4%
Atchison	0.70	0.69	1.0%	11,315	11,295	0.2%	0.39%	0.39%	0.2%
Barber	0.95	0.95	-0.9%	4,229	4,376	-3.4%	0.15%	0.15%	-3.3%
Barton	1.13	1.12	0.5%	29,389	29,637	-0.8%	1.01%	1.02%	-0.8%
Bourbon	0.70	0.70	-0.1%	10,194	10,273	-0.8%	0.35%	0.35%	-0.7%
Brown	0.77	0.77	-0.1%	7,422	7,461	-0.5%	0.26%	0.26%	-0.5%
Butler	0.74	0.72	3.5%	48,404	46,923	3.2%	1.67%	1.62%	3.2%
Chase	0.52	0.51	3.3%	1,376	1,360	1.2%	0.05%	0.05%	1.3%
Chautauqua	0.47	0.42	12.3%	1,547	1,400	10.5%	0.05%	0.05%	10.6%
Cherokee	0.38	0.39	-1.1%	7,683	7,806	-1.6%	0.26%	0.27%	-1.5%
Cheyenne	0.64	0.55	15.5%	1,692	1,478	14.5%	0.06%	0.05%	14.6%
Clark	0.62	0.64	-4.2%	1,233	1,286	-4.1%	0.04%	0.04%	-4.1%
Clay	0.77	0.73	4.8%	6,132	5,820	5.4%	0.21%	0.20%	5.4%
Cloud	0.97	0.92	5.7%	8,464	8,245	2.7%	0.29%	0.28%	2.7%
Coffey	0.89	0.76	17.0%	7,338	6,265	17.1%	0.25%	0.22%	17.2%
Comanche	0.77	0.78	-0.9%	1,348	1,393	-3.2%	0.05%	0.05%	-3.2%
Cowley	0.68	0.69	-0.3%	23,678	23,849	-0.7%	0.82%	0.82%	-0.6%
Crawford	0.82	0.82	0.7%	32,060	31,855	0.6%	1.11%	1.10%	0.7%
Decatur	0.53	0.50	5.9%	1,530	1,452	5.4%	0.05%	0.05%	5.5%
Dickinson	0.67	0.68	-1.5%	12,460	12,773	-2.5%	0.43%	0.44%	-2.4%
Doniphan	0.46	0.40	14.7%	3,538	3,104	14.0%	0.12%	0.11%	14.1%
Douglas	0.93	0.94	-0.4%	113,208	113,033	0.2%	3.90%	3.90%	0.2%
Edwards	0.57	0.59	-3.5%	1,625	1,710	-5.0%	0.06%	0.06%	-4.9%
Elk	0.52	0.53	-1.0%	1,305	1,312	-0.6%	0.05%	0.05%	-0.5%
Ellis	1.45	1.41	2.9%	41,525	40,317	3.0%	1.43%	1.39%	3.1%
Ellsworth	0.82	0.71	15.4%	4,354	3,875	12.4%	0.15%	0.13%	12.4%
Finney	1.41	1.35	4.3%	51,607	50,134	2.9%	1.78%	1.73%	3.0%
Ford	0.99	0.99	0.0%	33,653	34,147	-1.4%	1.16%	1.18%	-1.4%
Franklin	0.77	0.75	1.7%	19,620	19,368	1.3%	0.68%	0.67%	1.4%
Geary	0.83	0.83	0.0%	27,158	28,199	-3.7%	0.94%	0.97%	-3.6%
Gove	1.23	1.12	9.5%	3,206	2,949	8.7%	0.11%	0.10%	8.8%
Graham	0.86	0.88	-1.9%	2,152	2,196	-2.0%	0.07%	0.08%	-2.0%
Grant	0.77	0.73	4.4%	5,627	5,529	1.8%	0.19%	0.19%	1.8%
Gray	0.66	0.68	-3.3%	3,980	4,066	-2.1%	0.14%	0.14%	-2.1%
Greeley	0.71	0.75	-4.7%	874	933	-6.4%	0.03%	0.03%	-6.3%
Greenwood	0.55	0.52	6.8%	3,336	3,157	5.6%	0.12%	0.11%	5.7%
Hamilton	0.71	0.70	1.5%	1,844	1,840	0.2%	0.06%	0.06%	0.3%
Harper	0.80	0.86	-7.1%	4,390	4,797	-8.5%	0.15%	0.17%	-8.4%
Harvey	0.73	0.72	1.1%	25,066	25,024	0.2%	0.86%	0.86%	0.2%
Haskell	0.74	0.76	-2.6%	2,962	3,083	-3.9%	0.10%	0.11%	-3.9%
Hodgeman	0.51	0.48	6.5%	933	888	5.1%	0.03%	0.03%	5.2%
Jackson	0.59	0.56	4.9%	7,799	7,453	4.6%	0.27%	0.26%	4.7%
Jefferson	0.34	0.35	-3.8%	6,413	6,678	-4.0%	0.22%	0.23%	-3.9%
Jewell	0.38	0.38	-0.3%	1,077	1,084	-0.7%	0.04%	0.04%	-0.6%
Johnson	1.28	1.30	-1.5%	766,135	769,127	-0.4%	26.42%	26.51%	-0.3%
Kearny	0.50	0.50	0.7%	1,978	1,972	0.3%	0.07%	0.07%	0.4%
Kingman	0.63	0.62	1.9%	4,591	4,534	1.3%	0.16%	0.16%	1.3%
Kiowa	0.71	0.72	-1.4%	1,796	1,799	-0.2%	0.06%	0.06%	-0.1%
Labette	0.69	0.65	5.8%	13,561	13,100	3.5%	0.47%	0.45%	3.6%
Lane	0.80	0.74	8.9%	1,254	1,151	8.9%	0.04%	0.04%	9.0%
Leavenworth	0.58	0.59	-0.2%	45,374	45,255	0.3%	1.56%	1.56%	0.3%
Lincoln	0.41	0.43	-5.1%	1,245	1,321	-5.7%	0.04%	0.05%	-5.6%
Linn	0.51	0.52	-3.1%	4,931	5,078	-2.9%	0.17%	0.18%	-2.8%
Logan	0.91	0.87	4.7%	2,580	2,444	5.6%	0.09%	0.08%	5.7%
Lyon	0.92	0.90	2.4%	30,659	29,938	2.4%	1.06%	1.03%	2.5%
Marion	0.54	0.47	13.5%	6,423	5,678	13.1%	0.22%	0.20%	13.2%
Marshall	0.92	0.89	3.6%	8,959	8,665	3.4%	0.31%	0.30%	3.5%
McPherson	1.10	1.00	9.1%	31,249	28,805	8.5%	1.08%	0.99%	8.6%
Meade	0.60	0.58	4.7%	2,498	2,476	0.9%	0.09%	0.09%	1.0%
Miami	0.66	0.67	-1.6%	22,293	22,502	-0.9%	0.77%	0.78%	-0.9%
Mitchell	0.99	1.03	-3.9%	6,062	6,285	-3.5%	0.21%	0.22%	-3.5%
Montgomery	0.78	0.77	1.3%	25,086	25,099	0.0%	0.87%	0.86%	0.0%
Morris	0.63	0.60	5.7%	3,491	3,262	7.0%	0.12%	0.11%	7.1%
Morton	0.64	0.66	-4.1%	1,698	1,819	-6.6%	0.06%	0.06%	-6.6%
Nemaha	0.77	0.79	-2.5%	7,860	8,028	-2.1%	0.27%	0.28%	-2.0%
Neosho	0.84	0.84	-0.7%	13,377	13,527	-1.1%	0.46%	0.47%	-1.0%

Table 3
Percent Change in Pull Factor, Trade Area Capture and Market Share
Fiscal Year 2018 to 2019

County	FY 2019 Pull Factor	FY 2018 Pull Factor	Percent Change	FY 2019 Trade Area Capture	FY 2018 Trade Area Capture	Percent Change	FY 2019 Percent of Market Share	FY 2018 Percent of Market Share	Percent Change
Ness	1.00	0.95	4.9%	2,826	2,721	3.9%	0.10%	0.09%	4.0%
Norton	0.79	0.78	1.4%	3,638	3,626	0.3%	0.13%	0.12%	0.4%
Osage	0.38	0.38	-2.0%	6,006	6,060	-0.9%	0.21%	0.21%	-0.8%
Osborne	0.65	0.69	-6.5%	2,245	2,494	-10.0%	0.08%	0.09%	-9.9%
Ottawa	0.32	0.32	-0.4%	1,851	1,879	-1.5%	0.06%	0.06%	-1.4%
Pawnee	0.67	0.66	1.0%	3,983	4,081	-2.4%	0.14%	0.14%	-2.3%
Phillips	0.71	0.70	1.3%	3,759	3,747	0.3%	0.13%	0.13%	0.4%
Pottawatomie	1.41	1.40	0.2%	34,116	33,538	1.7%	1.18%	1.16%	1.8%
Pratt	1.24	1.14	8.3%	11,609	10,910	6.4%	0.40%	0.38%	6.5%
Rawlins	0.56	0.58	-3.5%	1,412	1,458	-3.1%	0.05%	0.05%	-3.1%
Reno	0.96	0.95	1.6%	58,210	57,421	1.4%	2.01%	1.98%	1.4%
Republic	0.67	0.63	5.4%	3,117	2,976	4.8%	0.11%	0.10%	4.8%
Rice	0.67	0.63	5.1%	6,344	6,117	3.7%	0.22%	0.21%	3.8%
Riley	0.76	0.77	-1.4%	56,113	57,262	-2.0%	1.94%	1.97%	-1.9%
Rooks	0.80	0.79	1.5%	3,893	3,960	-1.7%	0.13%	0.14%	-1.6%
Rush	0.49	0.49	-0.7%	1,508	1,525	-1.1%	0.05%	0.05%	-1.0%
Russell	1.07	0.75	42.2%	7,407	5,214	42.1%	0.26%	0.18%	42.2%
Saline	1.31	1.32	-0.8%	71,292	72,320	-1.4%	2.46%	2.49%	-1.4%
Scott	0.98	0.94	4.7%	4,802	4,647	3.3%	0.17%	0.16%	3.4%
Sedgwick	1.14	1.12	1.9%	587,147	576,518	1.8%	20.25%	19.87%	1.9%
Seward	1.09	1.05	4.4%	23,772	23,164	2.6%	0.82%	0.80%	2.7%
Shawnee	1.06	1.07	-1.6%	186,568	190,405	-2.0%	6.43%	6.56%	-1.9%
Sheridan	0.81	0.82	-0.6%	2,053	2,061	-0.4%	0.07%	0.07%	-0.3%
Sherman	1.23	1.21	1.8%	7,255	7,164	1.3%	0.25%	0.25%	1.3%
Smith	0.72	0.71	1.5%	2,580	2,588	-0.3%	0.09%	0.09%	-0.3%
Stafford	0.58	0.53	8.5%	2,412	2,239	7.7%	0.08%	0.08%	7.8%
Stanton	0.64	0.63	1.4%	1,269	1,298	-2.2%	0.04%	0.04%	-2.1%
Stevens	0.68	0.71	-3.8%	3,803	3,990	-4.7%	0.13%	0.14%	-4.6%
Sumner	0.61	0.59	3.8%	14,030	13,615	3.0%	0.48%	0.47%	3.1%
Thomas	2.04	1.51	34.8%	15,695	11,759	33.5%	0.54%	0.41%	33.6%
Trego	0.96	1.00	-4.2%	2,687	2,897	-7.3%	0.09%	0.10%	-7.2%
Wabaunsee	0.34	0.36	-5.9%	2,319	2,455	-5.5%	0.08%	0.08%	-5.5%
Wallace	0.66	0.59	11.0%	992	906	9.4%	0.03%	0.03%	9.5%
Washington	0.53	0.53	1.1%	2,896	2,897	-0.1%	0.10%	0.10%	0.0%
Wichita	0.77	0.78	-0.9%	1,617	1,648	-1.9%	0.06%	0.06%	-1.8%
Wilson	0.50	0.49	1.7%	4,359	4,292	1.6%	0.15%	0.15%	1.6%
Woodson	0.48	0.45	5.8%	1,516	1,418	7.0%	0.05%	0.05%	7.0%
Wyandotte	0.96	0.98	-1.9%	159,438	162,529	-1.9%	5.50%	5.60%	-1.8%
Statewide				2,899,644	2,893,527	0.2%			